



## A Special Training Series Opportunity!

### Core Excellence Workshop Series 2026

This special multi-session program is designed to address the 5 critical components needed for professional management of a not-for-profit.

Perfect for new and seasoned **Executive Directors, Organizational Leaders, and Board members**, these sessions allow you to tackle implementation of core areas of professional nonprofit management in one structured series. The program will provide handouts and downloadable, customizable tools & templates that can be immediately implemented in your agency. Included in the series is a 6<sup>th</sup> complimentary session in which the process to apply for BBB Charity Accreditation will be reviewed.

September 10, 2026

*Reviewing Your Board Structure – 8:30 – noon*

*Lunch – meet the facilitators and network with nonprofits – noon – 1:00*

*Developing Your Strategic Plan – 1:00 – 4:00*

October 14, 2026

*Ensuring Your Financial Stability – 8:30 – noon*

*Lunch – meet the facilitators and network with nonprofits – noon – 1:00*

*Build Your Annual Fundraising Plan – 1:00 – 4:00*

November 19, 2026

*Build Your Annual Marketing Plan – 8:30 – noon*

*Lunch – meet the facilitators and network with nonprofits – noon – 1:00*

*Graduation ceremony!*

December 3, 2026

*Achieve Your BBB Charity Accreditation – 9 – 10:30 a.m. (virtual)*

All in-person sessions will be held in-person at the Business Solutions Center, 1435 Cincinnati Street, 3<sup>rd</sup> floor

#### SPECIAL OFFER in 2026:

Each organization registering for the entire series is welcome to bring 2 individuals - for the price of 1! \$300 for the entire series, lunch included. \$60 for individual sessions.

Register and pre-pay online by **September 4th** at [www.mvnonprofitcollaborative.org/events](http://www.mvnonprofitcollaborative.org/events).

*\*Note: Registration for the Bundle may be made by an individual or an agency; substitutions may be made.*

*As all sessions are appropriate for teams to attend together, additional attendees may register for individual sessions for \$60 each*

**Reviewing Your Board Structure** - Recovering from the effects of the COVID-19 pandemic, our nonprofits need strong boards more than ever. From the structure of your board, to the make-up and diversity of its members, to committee structure and governance practices, join this session to ensure your Board of Directors has what it takes to lead your organization into the future. Facilitator: Nina Vasiliu, Gaslight Nonprofit Solutions

**Developing Your Strategic Plan** - You wouldn't take a road trip without a GPS, why show up to work every day without a plan? An effective strategic plan need not be lengthy or complicated but should clearly guide the decisions nonprofit leaders make each and every day. Join us as we walk through the first steps of strategic planning and create a "Plan to Plan" for your organization covering the basics of the strategic planning process and using breakouts to craft your unique planning approach. You'll receive a downloadable, customizable Strategic Planning Template and Handouts. Facilitator: Nina Vasiliu, Gaslight Nonprofit Solutions

**Ensuring Your Financial Stability** - In today's climate, organization leaders must adjust their approach to monitoring financial performance and financial decision-making. In these uncertain times it is vital an organization effectively manage its resources to ensure financial stability and sustainability. In this session, we will review a plan to manage cash flow, raise funds, contain costs and monitor financial performance. You'll receive cash flow analysis template, budget analysis template, key performance metrics worksheet and a copy of the presentation materials. Facilitators: Dylan Romans & Geoff Forgie, CPA's & Senior Managers, Brady Ware & Company.

**Building Your Annual Fundraising Plan** - If we learned anything from the fundraising challenges of the past few years, we understand without a doubt that having a good fundraising plan for your organization is imperative. As the old saying goes, if you don't know where you are going, any road will take you there. As we continue to operate and provide critical services during this unprecedented time of global change, we must be intentional about the road we take, be more creative and flexible, without losing sight of the fundamental truths about fundraising. You'll receive a downloadable, customizable Annual Fundraising Template and Handouts. Facilitator: Dona Vella, DONATIONS, Inc.

**Building Your Annual Marketing Plan** - Setting up an annual marketing plan (and following it!) allows the message you are trying to communicate to translate in the best way possible. Too little planning and messaging can be jumbled, confusing, or worst yet not known/published. Join us as we walk you through Annual Marketing Strategy development and help you to create a plan of your own. Featured will be breakout time working in groups to identify the key events, important dates, and messaging of your organization to help you begin planning out your year. You can then use the downloadable, customizable Annual Marketing Template we provide to begin documenting your plan! Facilitator: Lissa Cupp, University of Dayton & Big Rocks of Life

**Achieve your BBB Charity Accreditation** – Trust is a key factor to any important relationship and donors are no exception. A BBB Charity Accreditation and a comprehensive online profile for your organization can be a tool to reinforce trust in your donor relationships. After completing the Core Excellence Workshop series, your organization has already invested in many of the elements a charity accreditation seeks. Therefore, included in your registration fee for the series, BBB will provide this complimentary virtual session to walk through key elements of the process. This is an ideal place to ask questions and receive tips, tools, and templates to keep it simple. Facilitator: Christy Mauch, BBB